

Serious About the CFA® Charter?

GET READY WITH A LIVE REVIEW COURSE



St. Edward's University Professional Education Center
and finSage® present:

Chartered Financial Analyst® Exam Level I CFA® Review Preparation

with expert instructor Ray Sant, PhD, CFA,
founder of finSage® Inc.

Increase Your Chances

Passing the Chartered Financial Analyst® Exam isn't a sure thing. Tip the scales in your favor with the detailed, rigorous preparation you'll get at the St. Edward's University Professional Education Center.

Get What You Need

As a candidate taking the Level I Chartered Financial Analyst® exam, you need to master the CFA® Program curriculum. Our supplemental review course will help you learn the essentials of investment analysis and portfolio management and how the Code of Ethics and Standards of Professional Conduct address these processes. Through the live instruction and the comprehensive study tools we provide, you'll be ready.

Earn the CFA® Designation the Right Way

For a test this important, online instruction goes only part of the way. Live interaction with an instructor in a classroom is just one of the tools we place in your hands.

- Seven full days of rigorous, live instruction
- Entire CFA® Level I curriculum covered
- PowerPoint presentations available online
- Assigned homework, graded online
- Valuable review materials to take home, including mock exam with feedback and exam tips
- Focus on Learning Outcome Statements (LOSs) of the Level I curriculum

REGISTER TODAY!

www.pec.stedwards.edu/examreview

Preparation You Can Afford

COST: \$1,275

- \$100 discount for currently enrolled MBA students at St. Edward's University and UT-Austin

CLASS DATES:

8 Saturday dates between
Sept 18 -Nov 27, 9 a.m.-5 p.m.
See web site for details

Get more details on next page

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ST. EDWARD'S UNIVERSITY
**PROFESSIONAL
EDUCATION CENTER**

Why Take a Live Course?

- **You'll get the most current information** — CFA Institute changes its Learning Outcome Statements every year, so study notes from previous years may not be enough. This review will keep you up to date with the latest information.
- **It's easier than self-study** — Get individual feedback, have your questions answered, and receive the individualized attention you need to motivate and prepare yourself for the exam.
- **No more guessing** — This review includes easy-to-comprehend curriculum and extensive examples, explains how to answer exam questions based on the Learning Outcome Statements (LOSs) and breaks down every LOS into its components to save you time.
- **No unnecessary risk** — The broad curriculum for the Level I CFA[®] exam highlights the need for a serious approach to mastering the CFA[®] Program curriculum. Why take chances when you could take a quality prep course to assist you in passing the Level I exam under our expert guidance?

Qualified, Expert Instruction

Ray Sant, PhD, CFA, is an associate professor of Finance at St. Edward's and has over 25 years of experience in preparing CFA[®] candidates, investment banking, consulting, research and university teaching at MBA and undergraduate levels. He has worked for Ernst & Young, LLP, as a valuation expert, handling domestic and international transactions running into billions of dollars.

Sant brings his long track record in the academic and professional worlds to this course and offers training through his company, finSage[®] Inc. As a senior VP of the global leader in CFA[®] review, he has delivered CFA[®] review seminars for blue chip companies in the New York investment banking industry and for clients worldwide.

- More than 25 years of university teaching experience
- Associate professor of Finance at St. Edward's
- Taught at McCombs School of Business, UT–Austin
- Worked for Ernst & Young as a valuation expert
- Worked for Kaplan (Schweser) as senior VP and Level III instructor
- Over 15 years of consulting and corporate experience in finance
- Experienced in investment banking industry

A CFA[®] charterholder himself, Sant understands the challenges and difficulties candidates face when studying for the exam. He is uniquely qualified and committed to helping candidates study, prepare for and pass the CFA[®] exam at each level.



The St. Edward's University Professional Education Center

St. Edward's University is recognized nationally for its exemplary adult and professional development programs. The St. Edward's University Professional Education Center is one of the most respected leaders in business and technology education. Our mission is to bridge the training gap between the knowledge learned through traditional academic education and the dynamic technology and management skills required by today's fast-paced companies.

For this review course, the center is collaborating with finSage[®], a financial education company based in Austin, Texas, that has been providing CFA[®] review preparation since 2006.

The center is located in the Echelon Business Complex in Northwest Austin on the southbound frontage road at the intersection of Hwy. 183 and Loop 360 N.

9420 Research Blvd., Echelon III, Austin, Texas 78759
www.pec.stedwards.edu
512-346-8110 or 888-738-7321

Maximize your chances for success with our top-quality CFA[®] review preparation.

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Visit www.pec.stedwards.edu/examreview or contact Melissa Fey 512-342-4111 or email melissaf@seupec.com